

No: 02/BC-HĐQT

Ca Mau, May 8, 2026

REPORT

The summary of 2025 audited Financial Statements

Pursuant to the audited Financial Statements in 2025 of Ca Mau Water Supply Joint Stock Company, issued and disclosed by A&C Auditing and Consulting Co., Ltd, on March 3, 2026.

The Board of Directors of Ca Mau Water Supply Joint Stock Company hereby provides a summary of key indicators from the audited Financial Statements in 2025, as follows:

Unit: Million VND

No.	Interperation	Opening balance	Ending balance
A	ASSETS		
I	Current asset	52,573	56,289
	Cash and cash equivalents	1,229	1,460
	Short-term investments	500	500
	Short-term receivables	32,488	33,144
	Inventory	18,356	20,613
	Other short-term assets		572
II	Long-term assets	281,507	270,118
	Fixed assets	207,631	202,738
	Long-term assets in progress	5,125	8,108
	Other long-term assets	68,751	59,272
	Total assets	334,080	326,407
B	RESOURCES		
I	Liabilities	154,416	151,965
	Current liabilities	135,211	133,165
	Non-current liabilities	19,205	18,800

No.	Interperation	Opening balance	Ending balance
II	Owner's equity	179,664	174,442
	Contributed capital	155,349	155,349
	Other capital	24,315	19,093
	Total owners' equity	334,080	326,407
C	CHARTER CAPITAL		
	Charter capital	155,349	155,349
	+ State capital	111,057	111,057
	+ Other shareholder capital	44,292	44,292
D	INCOME STATEMENT		
I	Total revenue	156,248	137,908
	Net revenue from sale of goods and rendering of services	153,213	135,975
	Financial income	6	34
	Other income	3,029	1,899
II	Expenses	132,524	119,598
	Costs of goods sold	92,005	85,284
	Financial expense	2,699	2,185
	Selling expenses	5,723	5,446
	General administration expenses	31,532	26,484
	Other expenses	565	199
III	Net profit before tax	23,724	18,310
IV	Corporate income tax expenses	4,934	4,102
V	Profit after tax	18,790	14,208
E	BASIC FINANCIAL INDICATORS		
I	Asset structure (times)		
	Fixed assets/ Total assets	0.62	0.62
	Current assets/ Total assets	0.16	0.17
II	Capital structure (times)		
	Liabilities/ Total capital	0.46	0.47

No.	Interperation	Opening balance	Ending balance
	Equity/ Total capital	0.54	0.53
III	Liquidity ratio (times)		
	Total assets/ Total liabilities	2.16	2.14
	Current assets/ Current liabilities	0.39	0.42
IV	Profit margin (%)		
	Profit before tax/Revenue	15.18%	13.28%
	Profit after tax/Revenue	12.03%	10.30%
	Profit before tax/Total assets	7.10%	5.61%
	Profit after tax/Total assets	5.62%	4.35%
	Profit after tax/Equity	12.09%	9.15%
V	EXPECTED DIVIDENDS		
	Expected dividends	13,608	10,299
	Dividends/Charter capital	8.76%	6.63%

Respectfully submit to the General Meeting of Shareholders for consideration and approval./.

Recipients:

- The GMS (Report);
- BODs, SB, EB;
- Archived: VT, TK, KTTV.

**On behalf of BOARD OF DIRECTORS
CHAIRMAN**



Ho Tan Luat