

No: 05/BC-HĐQT

*Ca Mau, May 8<sup>th</sup>, 2025*

## REPORT

### Regarding the summary of the audited Financial Statements in 2024

Pursuant to the 2024 Financial Report of the Ca Mau Water Supply Joint Stock Company audited by A&C Auditing and Consulting Co., Ltd. on March 6, 2025.

The Board of Directors of Ca Mau Water Supply Joint Stock Company reports a summary of some key indicators of the audited 2024 Financial Statements.

Specifically:

*Unit: Million dong.*

No.	Interpretation	Opening balance	Ending balance
<b>A</b>	<b>ASSETS</b>		
<b>I</b>	<b>Current asset</b>	<b>70.100</b>	<b>56.289</b>
	Cash and cash equivalents	21.986	1.460
	Short-term financial investments	500	500
	Short-term receivables	33.797	33.144
	Inventories	13.817	20.613
	Other short-term assets		572
<b>II</b>	<b>Long-term assets</b>	<b>257.120</b>	<b>270.118</b>
	Fixed assets	202.530	202.738
	Long-term assets in progress	5.645	8.108
	Other long-term assets	48.945	59.272
	<b>Total assets</b>	<b>327.220</b>	<b>326.407</b>
<b>B</b>	<b>RESOURCES</b>		
<b>I</b>	<b>Liabilities</b>	<b>156.468</b>	<b>151.965</b>
	Current liabilities	139.283	131.165
	Non-current liabilities	17.185	18.800
<b>II</b>	<b>Owner's equity</b>	<b>170.752</b>	<b>174.442</b>
	Owner's capital	155.349	155.349
	Other capital	15.403	19.093

No.	Interpretation	Opening balance	Ending balance
	<b>Total owners' equity</b>	<b>327.220</b>	<b>326.407</b>
<b>C</b>	<b>CHARTER CAPITAL</b>		
	Charter capital	155.349	155.349
	+ State capital	111.057	111.057
	+ Capital of other shareholders	44.292	44.292
<b>D</b>	<b>INCOME STATEMENT</b>		
<b>I</b>	<b>Total revenue</b>		<b>137.908</b>
	Net revenue from sale of goods and provision of services		135.975
	Financial income		34
	Other income		1.899
<b>II</b>	<b>Expenses</b>		<b>119.589</b>
	Costs of sales		85.284
	Financial expenses		2.185
	Selling expenses		5.446
	General administration expenses		26.484
	Other expenses		199
<b>III</b>	<b>Net profit before tax</b>		<b>18.310</b>
<b>IV</b>	<b>Corporate income tax expenses</b>		<b>4.102</b>
<b>V</b>	<b>Profit after tax</b>		<b>14.208</b>
<b>E</b>	<b>BASIC FINANCIAL INDICATORS</b>		
<b>I</b>	<b>Asset structure (times)</b>		
	Fixed assets/ Total assets	0,62	0,62
	Current assets/ Total assets	0,21	0,17
<b>II</b>	<b>Capital structure (times)</b>		
	Liabilities/ Total capital	0,48	0,47
	Equity/ Total capital	0,52	0,53
<b>III</b>	<b>Liquidity ratio (times)</b>		
	Total assets/ Total liabilities	2,09	2,14
	Current assets/ Current liabilities	0,51	0,42



No.	Interpretation	Opening balance	Ending balance
<b>IV</b>	<b>Profit margin (%)</b>		
	Profit before tax/ Revenue	11,08%	13,28%
	Profit after tax/ Revenue	8,86%	10,30%
	Profit before tax/ Total assets	4,21%	5,61%
	Profit after tax/ Total assets	3,37%	4,35%
	Profit after tax/ Equity	6,45%	9,15%
<b>V</b>	<b>EXPECTED DIVIDENDS</b>		
	Expected dividends	6.851	10.299
	Dividends/Charter capital	4,41%	6,63%

*(Note: The data in this report has been audited and replaces Report No. 01/BC-CNCM dated January 17, 2025.)*

The Board of Directors of Ca Mau Water Supply Joint Stock Company reports to the General Meeting of Shareholders for consideration and approval./.

**Recipients:**

- General Meeting of Shareholders (report);
- Owner (replacing report);
- BODs, SB, EB;
- Archived: VT, TK, KTTV.

**On behalf of BOARD OF DIRECTORS  
CHAIRMAN**



**Ho Tan Luat**